



Announcement Summary

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**Entity name**

EASTERN RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday February 03, 2023

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
EFENC	ORDINARY FULLY PAID EX OPTION DEFERRED	8,415,204	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/01/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

EASTERN RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

70126678037

### 1.3 ASX issuer code

EFE

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

3/2/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

EFENC : ORDINARY FULLY PAID EX OPTION DEFERRED

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

8,415,204

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

31/1/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EFENC : ORDINARY FULLY PAID EX OPTION DEFERRED	86,194,882
EFE : ORDINARY FULLY PAID	1,175,326,090

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EFEAX : OPTION EXPIRING 23-DEC-2023 EX \$0.08	1,500,000
EFEAU : OPTION EXPIRING 12-MAY-2023 EX \$0.0142	16,000,000
EFEAV : OPTION EXPIRING 30-SEP-2023 EX \$0.04	20,950,000
EFEAZ : PERFORMANCE RIGHTS	19,000,000
EFEAY : OPTION EXPIRING 30-SEP-2025 EX \$0.05	20,765,519

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.