

ANNUAL GENERAL MEETING

TUESDAY 29 NOVEMBER 2022 AT 11:00am (Sydney Time)
LEVEL 40, 2 PARK STREET, SYDNEY NSW 2000 (at the offices of Hall Chadwick)

Dear Shareholders

Notice is hereby given that the 2022 Annual General Meeting (“Meeting”) of Shareholders of Eastern Resources Limited (ACN 126 687 037) (“Company”) will be held at the offices of Hall Chadwick, Level 40, 2 Park Street, Sydney, NSW at 11.00 am on 29 November 2022 (Sydney time).

In accordance with section 253RA (2) of the Corporations Act 2001, the Company will not be dispatching physical copies of the Notice of Annual General Meeting (“Notice”), other than to shareholders who had made a valid election that they will only receive notices in hard copy. Instead, a copy of the Notice can be viewed, accessed and downloaded electronically as follows:

- On the Company’s website at: <https://easternresources.com.au/investors/asx-announcements/>
- On the Company’s ASX page at: <https://www2.asx.com.au/markets/company/EFE>
- If you have nominated an email address and have elected to receive electronic communications from the Company, an electronic link to the Notice will be sent to your email address.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant, or other professional adviser.

If you have any difficulties obtaining a copy of the Notice, please contact the Company Secretary by email at info@easternresources.com.au or by telephone on + 61 2 9906 7551, or the Company’s share registry, Boardroom Pty Ltd, on 1300 737 760 (within Australia) or 61 2 9290 9600 (international).

Proxy Lodgement

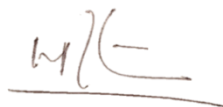
As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Please complete and return the attached proxy form to the Company’s share registry, Boardroom Pty Ltd, using any of the methods set out in the proxy form.

Your proxy voting instructions must be received by 11:00 am (Sydney time) on Sunday 27 November 2022. Any proxy voting instructions received after that time will not be valid for the Meeting.

Attendance at the Meeting

Due to current COVID-19 restrictions, persons proposing to attend the Meeting in person are requested to contact the Company by email at info@easternresources.com.au at least 3 Business Days prior to the Meeting, so that appropriate arrangements can be made.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'H Roberts', with a horizontal line underneath.

Heath Roberts
Company Secretary