

## RESULTS OF GENERAL MEETING

Eastern Iron Limited advises that the resolutions included in the Notice of Meeting for the General Meeting of shareholders held at 10:00 am on 13 April 2021 and summarised below, were put to shareholders and that all were carried by a poll.

### Resolutions

1. Ratification of a prior issue of shares
2. Approval of issue of Tranche One options
3. Approval of issue of Tranche Two securities
4. Approval of issue of options to CPA Capital
5. Approval of issue of options to First Growth Advisory
6. Approval of issue of options to Myles Fang
7. Approval of issue of options to Eddie King
8. Approval of issue of options to Therese-Marie Taylor
9. Approval of issue of options to Ian White
10. Approval of issue of options to Jason Hou

Proxy voting and poll results on the resolutions were:

| Res.     |               | For         | Against    | Abstain | Discretion | Total              |
|----------|---------------|-------------|------------|---------|------------|--------------------|
| <b>1</b> | Proxy Votes   | 138,875,879 | 130,000    | 250,803 | 1,668,000  | <b>140,673,879</b> |
|          | Poll Results  | 140,843,879 | 130,000    | 250,803 |            |                    |
|          | <i>Poll %</i> | <i>99.9</i> | <i>0.1</i> |         |            |                    |
| <b>2</b> | Proxy Votes   | 138,875,879 | 130,000    | 250,803 | 1,668,000  | <b>140,673,879</b> |
|          | Poll Results  | 140,843,879 | 130,000    | 250,803 |            |                    |
|          | <i>Poll %</i> | <i>99.9</i> | <i>0.1</i> |         |            |                    |
| <b>3</b> | Proxy Votes   | 138,875,879 | 130,000    | 250,803 | 1,668,000  | <b>140,673,879</b> |
|          | Poll Results  | 140,843,879 | 130,000    | 250,803 |            |                    |
|          | <i>Poll %</i> | <i>99.9</i> | <i>0.1</i> |         |            |                    |
| <b>4</b> | Proxy Votes   | 138,610,879 | 145,000    | 500,803 | 1,668,000  | <b>140,423,879</b> |
|          | Poll Results  | 140,578,879 | 145,000    | 500,803 |            |                    |
|          | <i>Poll%</i>  | <i>99.9</i> | <i>0.1</i> |         |            |                    |
| <b>5</b> | Proxy Votes   | 138,610,879 | 145,000    | 500,803 | 1,668,000  | <b>140,423,879</b> |
|          | Poll Results  | 140,578,879 | 145,000    | 500,803 |            |                    |
|          | <i>Poll%</i>  | <i>99.9</i> | <i>0.1</i> |         |            |                    |
| <b>6</b> | Proxy Votes   | 138,610,879 | 145,000    | 500,803 | 1,668,000  | <b>140,423,879</b> |
|          | Poll Results  | 140,578,879 | 145,000    | 500,803 |            |                    |
|          | <i>Poll%</i>  | <i>99.9</i> | <i>0.1</i> |         |            |                    |

|           |              |             |         |         |           |                    |
|-----------|--------------|-------------|---------|---------|-----------|--------------------|
| <b>7</b>  | Proxy Votes  | 138,610,879 | 145,000 | 500,803 | 1,668,000 | <b>140,423,879</b> |
|           | Poll Results | 140,578,879 | 145,000 | 500,803 |           |                    |
|           | Poll%        | 99.9        | 0.1     |         |           |                    |
| <b>8</b>  | Proxy Votes  | 138,610,879 | 145,000 | 500,803 | 1,668,000 | <b>140,423,879</b> |
|           | Poll Results | 140,578,879 | 145,000 | 500,803 |           |                    |
|           | Poll%        | 99.9        | 0.1     |         |           |                    |
| <b>9</b>  | Proxy Votes  | 138,610,879 | 145,000 | 500,803 | 1,668,000 | <b>140,423,879</b> |
|           | Poll Results | 140,578,879 | 145,000 | 500,803 |           |                    |
|           | Poll%        | 99.9        | 0.1     |         |           |                    |
| <b>10</b> | Proxy Votes  | 138,610,879 | 145,000 | 500,803 | 1,668,000 | <b>140,423,879</b> |
|           | Poll Results | 140,578,879 | 145,000 | 500,803 |           |                    |
|           | Poll%        | 99.9        | 0.1     |         |           |                    |

Yours faithfully,



**Ian K White**  
**Company Secretary**