

REPLACEMENT ASX APPENDIX 3B

The ASX Appendix 3B released by the Company today replaces the ASX Appendix 3B released by the Company on 2 February 2021 (amended on 24 February 2021 and 9 March 2021), for the Company's Underwritten Rights Issue ('Rights Issue').

Details of the Rights Issue are included in the Company's ASX Announcement of 2 February 2021.

The replacement ASX Appendix 3B includes a revised timetable for the Rights Issue only. Key dates in the revised timetable are:

- Record Date: 1 April 2021
- Ex-Date: 31 March 2021

These dates are the same as those announced by the Company on 16 March 2021.

All other matters concerning the Rights Issue, including the issue price and total number of securities to be issued, remain unchanged.

This announcement has been authorised for release in accordance with the requirements of the Company's Continuous Disclosure Policy.



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INVESTOR INFORMATION

Further information, previous Eastern Iron announcements and exploration updates are available at the News and Reports tab on the Company's website – www.easterniron.com.au

ASX: EFE

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